

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known)

Chapter 11 Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |  |  |
|--|---|--|--|
| 1. Debtor's name   | <b>Moujianis Industries, Inc.</b>   |  |  |
| 2. All other names debtor used in the last 8 years       | <b>DBA Alexander the Great Distributing</b><br><b>DBA Team ATG</b><br><b>FDBA Apollo Ceiling Restoration Services and Supply</b>  |  |  |
| 3. Debtor's federal Employer Identification Number (EIN) | <b>30-0051429</b>   |  |  |
| 4. Debtor's address                                      | <b>Principal place of business</b><br><br><b>1626 Cadiz Road</b><br><b>Wintersville, OH 43953</b><br>Number, Street, City, State & ZIP Code   | <b>Mailing address, if different from principal place of business</b><br><br><b>304 Skyview Drive</b><br><b>Wintersville, OH 43953</b><br>P.O. Box, Number, Street, City, State & ZIP Code | <b>Location of principal assets, if different from principal place of business</b><br><br>Number, Street, City, State & ZIP Code |
| 5. Debtor's website (URL)                                | <b>www.teamatg.com</b>  |  |  |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |  |  |

**7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

|          |      |             |             |
|----------|------|-------------|-------------|
| District | When | Case number | Case number |
| District | When | Case number | Case number |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

\$50,001 - \$100,000  \$10,000,001 - \$50 million  \$1,000,000,001 - \$10 billion  
 \$100,001 - \$500,000  \$50,000,001 - \$100 million  \$10,000,000,001 - \$50 billion  
 \$500,001 - \$1 million  \$100,000,001 - \$500 million  More than \$50 billion

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**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 28, 2024  
MM / DD / YYYY

**X /s/ Anthony Mougianis**

Signature of authorized representative of debtor

**Anthony Mougianis**

Printed name

Title President & CEO

**18. Signature of attorney**

**X /s/ Kelly Gene Kotur**

Signature of attorney for debtor

Date May 28, 2024

MM / DD / YYYY

**Kelly Gene Kotur 11249**

Printed name

**Davis & Kotur Law Office Co. LPA**

Firm name

**407-A Howard Street**

**Bridgeport, OH 43912**

Number, Street, City, State & ZIP Code

Contact phone (740) 635-1217

Email address

kellykotur@davisandkotur.com

**11249 WV**

Bar number and State

## Fill in this information to identify the case:

Debtor name Mougianis Industries, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 28, 2024X /s/ Anthony Mougianis

Signature of individual signing on behalf of debtor

Anthony Mougianis

Printed name

President & CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Mouginis Industries, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known): \_\_\_\_\_

Check if this is an  
amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code   | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|---|--|---|--|-----------------------------------|---|-----------------|
|   |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Albert Motors<br>905 Brady Avenue<br>Steubenville, OH<br>43952  |  | Judgment  |  |                                   |   | \$2,947.43      |
| Canon Financial Services, Inc.<br>158 Gaither Drive<br>Suite 200<br>Mount Laurel, NJ<br>08054                   |  | Canon Copier  |  | \$29,022.89                       | \$5,000.00                                  | \$24,022.89     |
| Firstsource Advantage, LLC<br>205 Bryant Woods South<br>Amherst, NY 14228                                       |  | Collecting for First National Bank of Omaha   |  |                                   |   | \$4,264.52      |
| Gerry Raymond Chevrolet<br>1069 Canton Road<br>Steubenville, OH<br>43953  |  | Account   |  |                                   |   | \$9,344.60      |
| I.C.W.C. Inc.<br>1555 Sunshine Drive<br>Clearwater, FL<br>33765   |  | Account Balance   |  |                                   |   | \$66,745.07     |
| Internal Revenue Service<br>Centralized Insolvency Operation<br>P.O. Box 7346<br>Philadelphia, PA<br>19101-7346 |  | March 31, 2023 Federal Income Tax   |  |                                   |   | \$57,500.08     |

| Debtor   | Moujianis Industries, Inc.  |  | Case number (if known)  |   |  |
|--|---|--|---|---|--|
|  | Name  |  |   |   |  |
|  |   |  |   |   |  |
| <b>Name of creditor and complete mailing address, including zip code</b>   | <b>Name, telephone number and email address of creditor contact</b> | <b>Nature of claim (for example, trade debts, bank loans, professional services,</b> | <b>Indicate if claim is contingent, unliquidated, or disputed</b> | <b>Amount of claim</b><br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |
|  |   |  |   | <b>Total claim, if partially secured</b>  | <b>Deduction for value of collateral or setoff</b> |
| <b>Internal Revenue Service<br/>Centralized Insolvency Operation<br/>P.O. Box 7346<br/>Philadelphia, PA 19101-7346</b> |   | <b>June 30, 2023<br/>Federal Income Tax</b>  |   |   | <b>\$31,542.66</b>                                 |
| <b>Internal Revenue Service<br/>Centralized Insolvency Operation<br/>P.O. Box 7346<br/>Philadelphia, PA 19101-7346</b> |   | <b>March 31, 2024<br/>Federal Income Tax</b>   |   |   | <b>\$167.92</b>                                    |
| <b>MRS BPO, LLC<br/>1930 Olney Avenue<br/>Cherry Hill, NJ 08003</b>  |   | <b>Collecting for JPMorgan Chase Bank, N.A.</b>                                      |   |   | <b>\$2,362.06</b>                                  |
| <b>MRS BPO, LLC<br/>1930 Olney Avenue<br/>Cherry Hill, NJ 08003</b>  |   | <b>Collecting for JPMorgan Chase Bank N.A.</b>                                       |   |   | <b>\$51,810.02</b>                                 |
| <b>Ohio Department of Job &amp; Family Services<br/>PO Box 182404<br/>Columbus, OH 43218</b>                           |   | <b>Unemployment Taxes</b>  |   |   | <b>\$22,788.65</b>                                 |
| <b>Ohio Department of Taxation<br/>P.O. Box 2678<br/>Columbus, OH 43216</b>  |   | <b>Sales Tax</b>   |   |   | <b>\$37,907.49</b>                                 |
| <b>Regional Income Tax Agency<br/>P.O. Box 94951<br/>Cleveland, OH 44101</b>   |   | <b>RTA</b>   |   |   | <b>\$422.88</b>                                    |
| <b>State of Ohio<br/>Robert Boich,<br/>Speical Counsel<br/>6245 Emerald Pkwy<br/>Ste. B<br/>Dublin, OH 43016</b>       |   | <b>Bureau of Workers Compensation</b>  |   |   | <b>\$65,701.92</b>                                 |
| <b>State of Ohio<br/>Robert Boich,<br/>Speical Counsel<br/>6245 Emerald Pkwy<br/>Ste. B<br/>Dublin, OH 43016</b>       |   | <b>Workers Compensation</b>  |   |   | <b>\$65,154.62</b>                                 |

| Debtor  | Moujianis Industries, Inc.                                   |  |  | Case number (if known)  |
|---|--|--|--|---|
| Name  |  |  |  |   |
| Name of creditor and complete mailing address, including zip code                                 | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services,                                | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim   |
|   |  |  |  | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |
|   |  |  |  | Total claim, if partially secured      Deduction for value of collateral or setoff      Unsecured claim   |
| State of West Virginia State Tax Department Compliance Division P.O. Box 229 Charleston, WV 25321 |  | 12/31/23 Tax Lien  |  | \$41.86   |
| State of West Virginia State Tax Department Compliance Division P.O. Box 229 Charleston, WV 25321 |  | 12/31/2018 State Tax \$2,178.22<br>12/31/2019 State Tax \$1,341.36<br>12/31/2022 Assessment \$649.31         |  | \$4,168.89  |
| The Huntington National Bank 41 South High Street Columbus, OH 43215                              |  | Judgment   |  | \$87,268.26   |
| Wesbanco Bank, Inc. 1 Bank Plaza Wheeling, WV 26003   |  | Lien on commercial property at 1626 Cadiz Road Wintersville, OH 43953 (Property titled to Anthony Moujianis) |  | \$180,997.46  |
| Wesbanco Bank, Inc. 1 Bank Plaza Wheeling, WV 26003   |  | Loan   |  | \$29,844.63   |

Debtor name **Mouginis Industries, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **336,000.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **247,840.60****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **583,840.60****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **177,118.90****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **285,411.97****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **435,584.05****4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ **898,114.92**

Debtor name **Mouginis Industries, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) \_\_\_\_\_ Type of account \_\_\_\_\_

Last 4 digits of account number

3.1. **Wesbanco Bank****Checking****\$463.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$463.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**11. Accounts receivable**

11b. Over 90 days old:

**59,211.60**

-

**0.00** =....**\$59,211.60**

face amount

doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$59,211.60**

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.  
 Yes Fill in the information below.

| General description  | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials  |                                     |   |   |                                    |
| 20. Work in progress   |                                     |   |   |                                    |
| 21. Finished goods, including goods held for resale  |                                     |   |   |                                    |
| 22. Other inventory or supplies<br>Miscellaneous inventory or supplies - although supplies are generally used up as jobs are completed |                                     |   | \$0.00                                  | \$4,000.00                         |

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$4,000.00**

24. Is any of the property listed in Part 5 perishable?

No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Name \_\_\_\_\_

Yes Fill in the information below.

|     | General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|--|---|------------------------------------|
| 39. | <b>Office furniture</b>   |  |   |                                    |
| 40. | <b>Office fixtures</b>  |  |   |                                    |
| 41. | <b>Office equipment, including all computer equipment and communication systems equipment and software</b><br><b>Canon Copier</b> |  | <b>Unknown</b>                          | <b>\$5,000.00</b>                  |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**   
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.

Yes Fill in the information below.

|       | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-------|---|--|---|------------------------------------|
| 47.   | <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>                             |  |   |                                    |
| 47.1. | <b>2018 Chevy Express Van<br/>VIN 1GAZGPFG51335114</b>  | <b>\$0.00</b>  |   | <b>\$26,227.00</b>                 |
| 47.2. | <b>2017 Chevrolet Express Van (VIN<br/>#1GWGEFGXH1132784)</b>   | <b>\$0.00</b>  |   | <b>\$29,818.00</b>                 |
| 47.3. | <b>2015 Chevrolet Express Van (VIN<br/>#1GAWGPFF2F1278615)</b>  | <b>\$0.00</b>  |   | <b>\$22,399.00</b>                 |
| 47.4. | <b>2017 Chevrolet Express Van (VIN<br/>#1GAWGFFGH1351569)</b>   | <b>\$0.00</b>  |   | <b>\$26,884.00</b>                 |
| 47.5. | <b>2016 Chevrolet Express Van (VIN#<br/>1GAWGEFG4G1213246)</b>  | <b>\$0.00</b>  |   | <b>\$23,759.00</b>                 |

|  |        |             |
|--|--------|-------------|
| 47.6. 2016 Nissan NV (VIN<br>#5BZAFOAXGN853285)          | \$0.00 | \$8,229.00  |
| 47.7. 2019 United Trailer (VIN<br>#56JTE1423KA165150)    | \$0.00 | \$8,000.00  |
| 47.8. 2011 Suretrac Trailer<br>(VIN#5JWTC1621B1040209)   | \$0.00 | \$5,250.00  |
| 47.9. 2018 Stock-Aide Trailer<br>(VIN#55NBE1424J2005620) | \$0.00 | \$7,000.00  |
| 47.10 2016 Haul Trailer<br>(VIN#575PB1429GH318091)       | \$0.00 | \$4,000.00  |
| 47.11 2023 American Trailer<br>(VIN#7HB211423P1000297)   | \$0.00 | \$13,500.00 |
| 47.12 2017 Atlas Trailer<br>(VIN#5HCKU142XJEO39015)      | \$0.00 | \$4,000.00  |

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$179,066.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|------------------------------------|
|   |  |   |   |                                    |

Name \_\_\_\_\_

apartment or office building, if available. \_\_\_\_\_

55.1. 12 Pendleton St.  
 Bethany, WV 26032

Fee simple

\$0.00

Appraisal

\$186,000.00

55.2. 305 Arch Street  
 Follansbee, WV  
 26037  
(4 lots in 2 parcels)

Fee simple

\$0.00

\$150,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
 Copy the total to line 88.

\$336,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

Website  
 Facebook page  
 Instagram Page  
www.teamatg.com

\$0.00

\$100.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**  
**Debtor is active and well-known in the community.**

\$0.00

Unknown

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$100.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

No

Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>                  | <u>\$463.00</u>                    |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | <u>\$0.00</u>                      |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>   | <u>\$59,211.60</u>                 |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>   | <u>\$0.00</u>                      |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>   | <u>\$4,000.00</u>                  |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | <u>\$0.00</u>                      |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | <u>\$5,000.00</u>                  |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | <u>\$179,066.00</u>                |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>                                       |                                    | <u>\$336,000.00</u>            |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | <u>\$100.00</u>                    |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>   | <u>\$0.00</u>                      |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column  | <u>\$247,840.60</u>                | + 91b. <u>\$336,000.00</u>     |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                               |                                    | <u>\$583,840.60</u>            |

Debtor name Mouginis Industries, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|     |  | Column A<br>Amount of claim<br><small>Do not deduct the value of collateral.</small>   | Column B<br>Value of collateral that supports this claim |
|-----|--|--|--|
| 2.1 | <p><b>Canon Financial Services, Inc.</b></p> <p>Creditor's Name<br/><b>158 Gaither Drive<br/>Suite 200<br/>Mount Laurel, NJ 08054</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien<br/><b>Canon Copier</b></p> <p>Describe the lien<br/><b>Judgment Lien</b></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:<br/>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | <p><b>\$29,022.89</b></p> <p><b>\$5,000.00</b></p>       |
| 2.2 | <p><b>GM Financial</b></p> <p>Creditor's Name<br/><b>PO Box 181145<br/>Arlington, TX 76096</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>7584</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p>  | <p>Describe debtor's property that is subject to a lien<br/><b>2018 Chevy Express Van<br/>VIN 1GAZGPFG51335114</b></p> <p>Describe the lien<br/><b>Vehicle Title Lien</b></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:<br/>Check all that apply</p>  | <p><b>\$10,027.92</b></p> <p><b>\$26,227.00</b></p>      |

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent  
 Unliquidated  
 Disputed

|  |   |   |             |              |
|--|---|---|-------------|--------------|
| 2.3  | <b>Wesbanco Bank, Inc.</b><br>Creditor's Name<br><br><b>1 Bank Plaza<br/>Wheeling, WV 26003</b><br>Creditor's mailing address | Describe debtor's property that is subject to a lien<br><br><b>12 Pendleton St.<br/>Bethany, WV 26032</b>                             | \$89,786.97 | \$186,000.00 |
| <b>Describe the lien</b>   |   |   |             |              |
| <b>Is the creditor an insider or related party?</b>  |   |   |             |              |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |   |   |             |              |
| <b>Is anyone else liable on this claim?</b>  |   |   |             |              |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |   |   |             |              |
| <b>Last 4 digits of account number</b>   |   |   |             |              |
| <b>Do multiple creditors have an interest in the same property?</b>  |   |   |             |              |
| As of the petition filing date, the claim is:<br>Check all that apply  |   |   |             |              |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                  |   |   |             |              |
| <b>Creditor's email address, if known</b>  |   |   |             |              |
| <b>Date debt was incurred</b>  |   |   |             |              |
| <b>Last 4 digits of account number</b>   |   |   |             |              |
| <b>Do multiple creditors have an interest in the same property?</b>  |   |   |             |              |
| As of the petition filing date, the claim is:<br>Check all that apply  |   |   |             |              |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |   |   |             |              |
| <b>Is anyone else liable on this claim?</b>  |   |   |             |              |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |   |   |             |              |
| 2.4  | <b>Wesbanco Bank, Inc.</b><br>Creditor's Name<br><br><b>1 Bank Plaza<br/>Wheeling, WV 26003</b><br>Creditor's mailing address | Describe debtor's property that is subject to a lien<br><br><b>305 Arch Street<br/>Follansbee, WV 26037<br/>(4 lots in 2 parcels)</b> | \$48,281.12 | \$150,000.00 |
| <b>Describe the lien</b>   |   |   |             |              |
| <b>Is the creditor an insider or related party?</b>  |   |   |             |              |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |   |   |             |              |
| <b>Is anyone else liable on this claim?</b>  |   |   |             |              |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |   |   |             |              |
| <b>Last 4 digits of account number</b>   |   |   |             |              |
| <b>Do multiple creditors have an interest in the same property?</b>  |   |   |             |              |
| As of the petition filing date, the claim is:<br>Check all that apply  |   |   |             |              |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                  |   |   |             |              |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$177,118.90**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name

Case number (if known)

Name and address

Law Office of Tim Sullivan  
18031 Cleveland INd Pkwy  
Suite 180  
Cleveland, OH 44135

On which line in Part 1 did  
you enter the related creditor?

Line 2.1

Last 4 digits of  
account number for  
this entity

**CJ72**

Debtor name **Mouginis Industries, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |   | <b>Total claim</b>  | <b>Priority amount</b>                |
|-----|---|---|---------------------------------------|
| 2.1 | Priority creditor's name and mailing address<br><b>Internal Revenue Service<br/>Centralized Insolvency Operation<br/>P.O. Box 7346<br/>Philadelphia, PA 19101-7346</b><br><br>Date or dates debt was incurred _____<br><br>Last 4 digits of account number <b>5429</b><br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>June 30, 2023 Federal Income Tax</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>\$31,542.66</b> <b>\$31,542.66</b> |
| 2.2 | Priority creditor's name and mailing address<br><b>Internal Revenue Service<br/>Centralized Insolvency Operation<br/>P.O. Box 7346<br/>Philadelphia, PA 19101-7346</b><br><br>Date or dates debt was incurred _____<br><br>Last 4 digits of account number <b>1429</b><br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>March 31, 2023 Federal Income Tax</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$57,500.08</b> <b>\$57,500.08</b> |

|   |  |  |                    |                    |
|---|--|--|--------------------|--------------------|
| 2.3   | Priority creditor's name and mailing address<br><b>Internal Revenue Service</b><br><b>Centralized Insolvency Operation</b><br><b>P.O. Box 7346</b><br><b>Philadelphia, PA 19101-7346</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$167.92</b>    | <b>\$167.92</b>    |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>March 31, 2024 Federal Income Tax</b>   |                    |                    |
| Last 4 digits of account number <b>1429</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |
| 2.4   | Priority creditor's name and mailing address<br><b>Ohio Department of Job &amp; Family Services</b><br><b>PO Box 182404</b><br><b>Columbus, OH 43218</b>                                 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$22,788.65</b> | <b>\$22,788.65</b> |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>Unemployment Taxes</b>  |                    |                    |
| Last 4 digits of account number <b>0002</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |
| 2.5   | Priority creditor's name and mailing address<br><b>Ohio Department of Taxation</b><br><b>P.O. Box 2678</b><br><b>Columbus, OH 43216</b>  | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$37,907.49</b> | <b>\$37,907.49</b> |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>Sales Tax</b>   |                    |                    |
| Last 4 digits of account number <b>2236</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |
| 2.6   | Priority creditor's name and mailing address<br><b>Ohio Department of Taxation</b><br><b>P.O. Box 182401</b><br><b>Columbus, OH 43218-2401</b>   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Unknown</b>     | <b>\$0.00</b>      |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>Sales Taxes</b>   |                    |                    |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)             |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |

|   |  |  |                    |                    |
|---|--|--|--------------------|--------------------|
| 2.7   | Priority creditor's name and mailing address<br><b>Regional Income Tax Agency</b><br><b>P.O. Box 94951</b><br><b>Cleveland, OH 44101</b>   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$422.88</b>    | <b>\$422.88</b>    |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>RITA</b>  |                    |                    |
| Last 4 digits of account number <b>1429</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |
| 2.8   | Priority creditor's name and mailing address<br><b>State of Ohio</b><br><b>Robert Boich, Speical Counsel</b><br><b>6245 Emerald Pkwy Ste. B</b><br><b>Dublin, OH 43016</b>             | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$65,701.92</b> | <b>\$65,701.92</b> |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>Bureau of Workers Compensation</b>  |                    |                    |
| Last 4 digits of account number <b>4654</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |
| 2.9   | Priority creditor's name and mailing address<br><b>State of Ohio</b><br><b>Robert Boich, Speical Counsel</b><br><b>6245 Emerald Pkwy Ste. B</b><br><b>Dublin, OH 43016</b>             | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$65,154.62</b> | <b>\$65,154.62</b> |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>Workers Compensation</b>  |                    |                    |
| Last 4 digits of account number <b>2603</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |
| 2.10  | Priority creditor's name and mailing address<br><b>State of West Virginia</b><br><b>State Tax Department</b><br><b>Compliance Division P.O. Box 229</b><br><b>Charleston, WV 25321</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$41.86</b>     | <b>\$41.86</b>     |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>12/31/23 Tax Lien</b>   |                    |                    |
| Last 4 digits of account number <b>7616</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |

|      |  |  |                   |                   |
|------|--|--|-------------------|-------------------|
| 2.11 | Priority creditor's name and mailing address<br><b>State of West Virginia<br/>State Tax Department<br/>Compliance Division P.O. Box 229<br/>Charleston, WV 25321</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$15.00</b>    | <b>\$15.00</b>    |
|      | Date or dates debt was incurred  | Basis for the claim:<br><b>12/3/23 Penalty &amp; Additons</b>  |                   |                   |
|      | Last 4 digits of account number <b>7616</b>  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                   |                   |
| 2.12 | Priority creditor's name and mailing address<br><b>State of West Virginia<br/>State Tax Department<br/>Compliance Division P.O. Box 229<br/>Charleston, WV 25321</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$4,168.89</b> | <b>\$4,168.89</b> |
|      | Date or dates debt was incurred  | Basis for the claim:<br><b>12/31/2018 State Tax \$2,178.22<br/>12/31/2019 State Tax \$1,341.36<br/>12/31/2022 Assessment \$649.31</b>  |                   |                   |
|      | Last 4 digits of account number <b>8244</b>  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                   |                   |
|      | Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)   |  |                   |                   |

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |   | Amount of claim   |                   |
|-----|---|---|-------------------|
| 3.1 | Nonpriority creditor's name and mailing address<br><b>Albert Motors<br/>905 Brady Avenue<br/>Steubenville, OH 43952</b>               | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$2,947.43</b> |
|     | Date(s) debt was incurred _   | Basis for the claim: <b>Judgment</b>  |                   |
|     | Last 4 digits of account number _   | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |                   |
| 3.2 | Nonpriority creditor's name and mailing address<br><b>Firstsource Advantage, LLC<br/>205 Bryant Woods South<br/>Amherst, NY 14228</b> | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$4,264.52</b> |
|     | Date(s) debt was incurred _   | Basis for the claim: <b>Collecting for First National Bank of Omaha</b>   |                   |
|     | Last 4 digits of account number <b>4566</b>   | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |                   |
| 3.3 | Nonpriority creditor's name and mailing address<br><b>Gerry Raymond Chevrolet<br/>1069 Canton Road<br/>Steubenville, OH 43953</b>     | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$9,344.60</b> |
|     | Date(s) debt was incurred _   | Basis for the claim: <b>Account</b>   |                   |
|     | Last 4 digits of account number _   | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |                   |

|     |  |  |              |
|-----|--|--|--------------|
| 3.4 | Nonpriority creditor's name and mailing address<br><b>I.C.W.C. Inc.</b><br><b>1555 Sunshine Drive</b><br><b>Clearwater, FL 33765</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____               | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Account Balance</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  | \$66,745.07  |
| 3.5 | Nonpriority creditor's name and mailing address<br><b>MRS BPO, LLC</b><br><b>1930 Olney Avenue</b><br><b>Cherry Hill, NJ 08003</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number <b>0177</b>           | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Collecting for JPMorgan Chase Bank, N.A.</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | \$2,362.06   |
| 3.6 | Nonpriority creditor's name and mailing address<br><b>MRS BPO, LLC</b><br><b>1930 Olney Avenue</b><br><b>Cherry Hill, NJ 08003</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number <b>0178</b>           | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Collecting for JPMorgan Chase Bank N.A.</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  | \$51,810.02  |
| 3.7 | Nonpriority creditor's name and mailing address<br><b>The Huntington National Bank</b><br><b>41 South High Street</b><br><b>Columbus, OH 43215</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Judgment</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | \$87,268.26  |
| 3.8 | Nonpriority creditor's name and mailing address<br><b>Wesbanco Bank, Inc.</b><br><b>1 Bank Plaza</b><br><b>Wheeling, WV 26003</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____                  | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Lien on commercial property at<br/>1626 Cadiz Road<br/>Wintersville, OH 43953<br/>(Property titled to Anthony Mougianis)</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$180,997.46 |
| 3.9 | Nonpriority creditor's name and mailing address<br><b>Wesbanco Bank, Inc.</b><br><b>1 Bank Plaza</b><br><b>Wheeling, WV 26003</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____                  | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Loan</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | \$29,844.63  |

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

|                          |  |  |   |
|--------------------------|--|--|---|
| Name and mailing address |  | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1                      | Anthony N. Mougianis<br>304 Skyview Drive<br>Wintersville, OH 43953        | Line <u>3.7</u>  | —                                       |
|                          |  | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.2                      | Mougianis Enterprises, Inc.<br>304 Skyview Drive<br>Wintersville, OH 43953 | Line <u>3.7</u>  | —                                       |
|                          |  | <input type="checkbox"/> Not listed. Explain _____                         |   |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

| Total of claim amounts |    |                   |
|------------------------|----|-------------------|
| 5a.                    | \$ | <b>285,411.97</b> |
| 5b.                    | +  | <b>435,584.05</b> |
| 5c.                    | \$ | <b>720,996.02</b> |

Debtor name **Mouginis Industries, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Lease for Copier**

State the term remaining

**Canon Financial Services, Inc.**  
158 Gaither Drive  
Suite 200  
Mount Laurel, NJ 08054

List the contract number of any government contract \_\_\_\_\_

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Gas & Oil Lease on Bethany, WV property**

State the term remaining

**SWN Production Company**  
10000 Energy Drive  
Spring, TX 77389

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case  
Debtor name Mouginis Industries, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206H**  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor****Name****Mailing Address****Name****Check all schedules that apply:**

|     |                                   |   |                                     |  |
|-----|-----------------------------------|---|-------------------------------------|--|
| 2.1 | <b>Anthony N. Mouginis</b>        | <b>304 Skyview Drive<br/>Wintersville, OH 43953</b> | <b>Wesbanco Bank, Inc.</b>          | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.8</u><br><input type="checkbox"/> G _____ |
| 2.2 | <b>Anthony N. Mouginis</b>        | <b>304 Skyview Drive<br/>Wintersville, OH 43953</b> | <b>The Huntington National Bank</b> | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.7</u><br><input type="checkbox"/> G _____ |
| 2.3 | <b>Mouginis Enterprises, Inc.</b> | <b>304 Skyview Drive<br/>Wintersville, OH 43953</b> | <b>The Huntington National Bank</b> | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.7</u><br><input type="checkbox"/> G _____ |

Fill in this information to identify the case:

Debtor name **Mougianis Industries, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that applyGross revenue  
(before deductions and exclusions)From the beginning of the fiscal year to filing date:  
From 1/01/2024 to Filing Date Operating a business**\$30,000.00** Other \_\_\_\_\_For prior year:  
From 1/01/2023 to 12/31/2023 Operating a business**\$4,276,525.10** Other \_\_\_\_\_For year before that:  
From 1/01/2022 to 12/31/2022 Operating a business**\$5,392,661.00** Other \_\_\_\_\_**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1. None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

#### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title<br>Case number  | Nature of case | Court or agency's name and address  | Status of case  |
|--|----------------|---|---|
| 7.1. <b>Canon Financial Services, Inc. v. Mouginis Industries, Inc. dba Apollo Pro Cleaning and Restoration</b><br>24CJ00072 | Civil          | Jefferson County Common Pleas Court<br>301 Market Street<br>2nd Floor<br>Steubenville, OH 43952 | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded |

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

#### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

#### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss   | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
|  | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p> |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer?<br>Address   | If not money, describe any property transferred | Dates      | Total amount or value |
|---|---|------------|-----------------------|
| 11.1. <b>Davis &amp; Kotur Law Office Co.</b><br>LPA<br>407-A Howard Street<br>Bridgeport, OH 43912 |   | 02/29/2024 | \$4,500.00            |
| <b>Email or website address</b><br><u>kellykotur@davisandkotur.com</u>                              |   |            |                       |
| <b>Who made the payment, if not debtor?</b>   |   |            |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|                         |                                   |                           |                       |

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|                                   |  |                        |                       |

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy<br>From-To |
|---------|-------------------------------|
|         |                               |

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
|---|--|-----------------------------|----------------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
|---------------------------|-----------------------------------|-----------------------------|----------------------------|

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do Official Form 207

not list leased or rented property.

None

#### Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No.  
 Yes. Provide details below.

| Case title<br>Case number | Court or agency name and<br>address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

#### Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address  | Date of service<br>From-To        |
|---|-----------------------------------|
| 26a.1. <b>BJ Nurczyk<br/>D'Anniballe &amp; Company<br/>2720 Sunset Blvd.<br/>Steubenville, OH 43952</b> | <b>Roughly 2009 -<br/>present</b> |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address  | Date of service<br>From-To |
|---|----------------------------|
| 26b.1. <b>BJ Nurczyk</b><br><b>D'Anniballe &amp; Company</b><br><b>2720 Sunset Blvd.</b><br><b>Steubenville, OH 43952</b> | Roughly since 2009         |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address  | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. <b>BJ Nurczyk</b><br><b>D'Anniballe &amp; Company</b><br><b>2720 Sunset Blvd.</b><br><b>Steubenville, OH 43952</b> |  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

| Name and address |
|------------------|
|------------------|

#### 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name                 | Address                                     | Position and nature of any interest | % of interest, if any |
|----------------------|---|-------------------------------------|-----------------------|
| Anthony N. Mougianis | 304 Skyview Drive<br>Steubenville, OH 43953 | President and CEO                   | 100                   |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

#### 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

| Name and address of recipient   | Amount of money or description and value of property | Dates                     | Reason for providing the value |
|---|--|---------------------------|--------------------------------|
| 30.1 <b>Tara Moujianis</b><br>304 Skyview Drive<br>Wintersville, OH 43953 |  | March 2023 - October 2023 | Services provided              |
| <b>Relationship to debtor</b><br><u>Spouse of sole shareholder</u>        |  |                           |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No  
 Yes. Identify below.

|                                       |   |
|---------------------------------------|---|
| <b>Name of the parent corporation</b> | <b>Employer Identification number of the parent corporation</b> |
|---------------------------------------|---|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No  
 Yes. Identify below.

|                                 |   |
|---------------------------------|---|
| <b>Name of the pension fund</b> | <b>Employer Identification number of the pension fund</b> |
|---------------------------------|---|

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 28, 2024

/s/ Anthony Moujianis Anthony Moujianis  
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor President & CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Moujianis Industries, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |                    |
|---|--------------------|
| For legal services, I have agreed to accept .....           | \$ <b>4,500.00</b> |
| Prior to the filing of this statement I have received ..... | \$ <b>4,500.00</b> |
| Balance Due .....   | \$ <b>0.00</b>     |

2. The source of the compensation paid to me was:

Debtor  Other (specify):

3. The source of compensation to be paid to me is:

Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 28, 2024

*Date*

/s/ Kelly Gene Kotur

**Kelly Gene Kotur 11249**

*Signature of Attorney*

**Davis & Kotur Law Office Co. LPA**

**407-A Howard Street**

**Bridgeport, OH 43912**

**(740) 635-1217 Fax: (740) 633-9843**

**kellykotur@davisandkotur.com**

*Name of law firm*

In re Moujianis Industries, Inc.

Debtor(s)

Case No.

Chapter 11**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
|--|----------------|----------------------|------------------|

**Anthony N. Moujianis**  
**304 Skyview Drive**  
**Steubenville, OH 43953**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President & CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 28, 2024Signature /s/ Anthony Moujianis  
Anthony Moujianis

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of West Virginia**

In re Moujianis Industries, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President & CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 28, 2024

/s/ Anthony Moujianis

**Anthony Moujianis/President & CEO**  
Signer/Title

Moujianis Industries, Inc.  
304 Skyview Drive  
Wintersville, OH 43953

Kelly Gene Kotur  
Davis & Kotur Law Office Co. LPA  
407-A Howard Street  
Bridgeport, OH 43912

Albert Motors  
905 Brady Avenue  
Steubenville, OH 43952

Anthony N. Moujianis  
304 Skyview Drive  
Wintersville, OH 43953

Canon Financial Services, Inc.  
158 Gaither Drive  
Suite 200  
Mount Laurel, NJ 08054

Firstsource Advantage, LLC  
205 Bryant Woods South  
Amherst, NY 14228

Gerry Raymond Chevrolet  
1069 Canton Road  
Steubenville, OH 43953

GM Financial  
PO Box 181145  
Arlington, TX 76096

I.C.W.C. Inc.  
1555 Sunshine Drive  
Clearwater, FL 33765

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Law Office of Tim Sullivan  
18031 Cleveland INd Pkwy  
Suite 180  
Cleveland, OH 44135

Mougianis Enterprises, Inc.  
304 Skyview Drive  
Wintersville, OH 43953

MRS BPO, LLC  
1930 Olney Avenue  
Cherry Hill, NJ 08003

Ohio Department of Job & Family Services  
PO Box 182404  
Columbus, OH 43218

Ohio Department of Taxation  
P.O. Box 2678  
Columbus, OH 43216

Ohio Department of Taxation  
P.O. Box 182401  
Columbus, OH 43218-2401

Regional Income Tax Agency  
P.O. Box 94951  
Cleveland, OH 44101

State of Ohio  
Robert Boich, Speical Counsel  
6245 Emerald Pkwy Ste. B  
Dublin, OH 43016

State of West Virginia  
State Tax Department  
Compliance Division P.O. Box 229  
Charleston, WV 25321

SWN Production Company  
10000 Energy Drive  
Spring, TX 77389

The Huntington National Bank  
41 South High Street  
Columbus, OH 43215

Wesbanco Bank, Inc.  
1 Bank Plaza  
Wheeling, WV 26003

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re Moujianis Industries, Inc. \_\_\_\_\_  
Debtor(s) \_\_\_\_\_ Case No. \_\_\_\_\_  
Chapter 11 \_\_\_\_\_

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Moujianis Industries, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

May 28, 2024

Date

/s/ Kelly Gene Kotur

Kelly Gene Kotur 11249

Signature of Attorney or Litigant  
Counsel for Moujianis Industries, Inc.

Davis & Kotur Law Office Co. LPA

407-A Howard Street  
Bridgeport, OH 43912  
(740) 635-1217 Fax:(740) 633-9843  
kellykotur@davisandkotur.com